

School Registration Form

If you would like help in completing this form, please email kiwisavertwo@fisherfunds.co.nz or phone us on **0800 20 40 60**.

You can complete this form on-screen by typing directly into each field. Once you have completed your details, please print, sign and post the form to **Fisher Funds Management Limited, Private Bag 93502, Takapuna, Auckland 0740**, or email to kiwisavertwo@fisherfunds.co.nz.

Section 1: School Details

School Name

Physical Address

Postal Address

Phone Number

Section 2: Contact Details

Name

Position

Phone Number

Email

Section 3: Bank Account Details for Payment

Bank and Branch

Account Name

Account Number

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Bank

Branch

Account Number

Suffix

Please provide a pre-printed deposit slip to confirm the above bank account details.

Section 4: Terms and Conditions

1. Following registration to the Cash4Schools™ programme, Fisher Funds will provide a quarterly donation to the school equal to 0.05% pa of funds under management for those Fisher Funds TWO KiwiSaver Scheme members who have nominated a school, provided that the quarterly donation payment is \$50 or more. If the donation amount due to the school is below \$50, the donation will be held until the next donation date, or until such time as the donation amount exceeds \$50.
2. Fisher Funds will make a \$20 one-off donation to the school for each Fisher Funds TWO KiwiSaver Scheme member that nominates the school as their beneficiary. The \$20 donation will only be made for those members who are not already a member of the Fisher Funds TWO KiwiSaver Scheme.
3. No money is payable by the members, the Trustee, or the Fisher Funds TWO KiwiSaver Scheme.
4. Fisher Funds reserves the right to review and amend these terms and conditions at any time.

I confirm, on behalf of the school, its registration with the Cash4Schools™ programme.

Authorised Signatory

Date

Name

Position